

Announcement

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING SALUTICA BERHAD ("SALUTICA" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO TEN PER CENTUM (10%) OF THE TOTAL NUMBER OF ISSUED SHARES OF SALUTICA PURSUANT TO SECTIONS 75 AND 76 OF THE COMPANIES ACT 2016 ("ACT") ("PRIVATE PLACEMENT")

SALUTICA BERHAD

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We refer to the announcements dated 2 August 2021, 3 August 2021, 5 August 2021, 6 August 2021 and 17 August 2021 in relation to the Private Placement. Unless otherwise defined, the definitions set out in the previous announcements shall apply herein.

On behalf of the Board, UOBKH wishes to announce that 38,500,000 Placement Shares were issued pursuant to the Private Placement and were listed and quoted on the Main Market of Bursa Securities on Wednesday, 18 August 2021 marking the completion of the Private Placement.

This announcement is dated 18 August 2021.