

Announcement

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING SALUTICA BERHAD ("SALUTICA" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO TEN PER CENTUM (10%) OF THE TOTAL NUMBER OF ISSUED SHARES OF SALUTICA PURSUANT TO SECTIONS 75 AND 76 OF THE COMPANIES ACT 2016 ("ACT") ("PRIVATE PLACEMENT")

SALUTICA BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	SALUTICA BERHAD ("SALUTICA" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO TEN PER CENTUM (10%) OF THE TOTAL NUMBER OF ISSUED SHARES OF SALUTICA PURSUANT TO SECTIONS 75 AND 76 OF THE COMPANIES ACT 2016 ("ACT") ("PRIVATE PLACEMENT")

We refer to the announcements dated 2 August 2021, 3 August 2021, 5 August 2021 and 6 August 2021 in relation to the Private Placement. Unless otherwise defined, the definitions set out in the previous announcements shall apply herein.

On behalf of the Board, UOBKH wishes to announce that the Board has resolved to fix the issue price for the first tranche of the Private Placement at RM0.56 per Placement Share.

The issue price of RM0.56 represents a discount of RM0.055 or approximately 8.94% to the 5-day VWAP of Salutica Shares up to and including 5 August 2021, being the market day immediately preceding the price-fixing date, of RM0.615 per Salutica Share.

This announcement is dated 6 August 2021.