

Announcement

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING SALUTICA BERHAD ("SALUTICA" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO TEN PER CENTUM (10%) OF THE TOTAL NUMBER OF ISSUED SHARES OF SALUTICA PURSUANT TO SECTIONS 75 AND 76 OF THE COMPANIES ACT 2016 ("ACT") ("PROPOSED PRIVATE PLACEMENT")

SALUTICA BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	SALUTICA BERHAD ("SALUTICA" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO TEN PER CENTUM (10%) OF THE TOTAL NUMBER OF ISSUED SHARES OF SALUTICA PURSUANT TO SECTIONS 75 AND 76 OF THE COMPANIES ACT 2016 ("ACT") ("PROPOSED PRIVATE PLACEMENT")

We refer to the announcements dated 2 August 2021, 3 August 2021 and 5 August 2021 in relation to the Proposed Private Placement. Unless otherwise defined, the definitions set out in the previous announcements shall apply herein.

On behalf of the Board, UOBKH wishes to announce that Bursa Securities has, vide its letter dated 6 August 2021, resolved to approve the listing and quotation of up to 38,800,000 Placement Shares to be issued pursuant to the Proposed Private Placement subject to the following conditions:-

1. Salutica and UOBKH must fully comply with the relevant provisions under the Main Market Listing Requirements pertaining to the implementation of the Proposed Private Placement;
2. Salutica and UOBKH are required to inform Bursa Securities upon completion of the Proposed Private Placement;
3. Salutica is required to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed;
4. UOBKH is required to furnish Bursa Securities with details of the placees in accordance with paragraph 6.15 of the Main Market Listing Requirements as soon as practicable after each tranche of placement and before the listing of the new shares to be issued pursuant to the Proposed Private Placement; and

5. In the event the Proposed Private Placement is not completed before the next Annual General Meeting, Salutica is required to furnish a certified true copy of the resolution passed by Salutica's shareholders for a general mandate under Sections 75 and 76 of the Act at Salutica's forthcoming Annual General Meeting.

This announcement is dated 6 August 2021.