

Announcement

OTHERS SALUTICA BERHAD ("SALUTICA" OR THE "COMPANY") PROPOSED TRANSFER OF THE LISTING OF AND QUOTATION FOR THE ENTIRE SHARE CAPITAL OF SALUTICA FROM THE ACE MARKET TO THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("PROPOSED TRANSFER")

SALUTICA BERHAD

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We refer to the announcements dated 30 September 2016 and 7 November 2016 in relation to the Proposed Transfer. Unless otherwise defined, the definitions set out in the previous announcements shall apply herein.

On behalf of the Board, RHB Investment Bank wishes to announce that the SC had, vide its letter dated 13 March 2017, approved the application for the Proposed Transfer under Section 214(1) of the Capital Markets and Services Act 2007 and under the equity requirement for public companies.

Further, in compliance with sub-paragraph 2A.2 under Practice Note 22 of the Main Market Listing Requirements of Bursa Securities, additional information on the Company is set out in the enclosed attachment.

This announcement is dated 13 March 2017.