

Announcement

OTHERS INITIAL PUBLIC OFFERING ("IPO") OF 101,000,000 NEW ORDINARY SHARES OF RM0.10 EACH IN SALUTICA BERHAD (FORMERLY KNOWN AS BLUE OCEAN GENIUS SDN BHD) ("SALUTICA" OR THE "COMPANY") ("SHARE(S)") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED AND PAID-UP ORDINARY SHARE CAPITAL OF SALUTICA ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD AT AN ISSUE PRICE OF RM0.80 PER SHARE

SALUTICA BERHAD

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Subject	OTHERS
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On behalf of the board of directors of Salutica, RHB Investment Bank Berhad wishes to announce the following in relation to the IPO:-

1. level of subscription of public balloting and placement;
2. basis of allotment/allocation;
3. distribution of the placement tranche; and
4. disclosure of placee(s) who became substantial shareholder(s) of Salutica arising from the IPO, if any.

Further details of the above are set out in the attachment enclosed.

This announcement is dated 12 May 2016.