

Announcement

Timetable for IPO

SALUTICA BERHAD

Opening of application	28 Apr 2016
Closing of application	06 May 2016
Balloting of application	10 May 2016
Allotment of IPO shares to successful applicants	16 May 2016
Tentative listing date	18 May 2016

Remarks

All defined terms used herein shall have the same meaning as those defined in the Prospectus dated 28 April 2016 issued by Salutica Berhad.

This timetable is tentative and is subject to changes which may be necessary to facilitate implementation procedures. Applications will be accepted from 10.00 a.m. on 28 April 2016 and will close at 5.00 p.m. on 6 May 2016 or such later date as our Board, Promoters and Selling Shareholders together with our Underwriter in their absolute discretion may mutually decide.

In the event the closing date of application is extended, we will advertise a notice of the extension in widely circulated English and Bahasa Malaysia newspapers in Malaysia prior to the original closing date of the application. Following this, the dates for the balloting of the applications for the Issue Shares, allotment/transfer of the IPO Shares and listing would be extended accordingly.